

# Sustainable Banking & Finance

## Supplementary Report



# Report Group

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An Roinn Breisoideachais agus Ardoideachais,  
Taighde, Nuálaíochta agus Eolaíochta  
Department of Further and Higher Education,  
Research, Innovation and Science



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# About - Supplementary Report

In researching for the Sustainable Banking and Finance Review, a variety of reports and courses were analysed for relevance and sources of information.

It was clear that much of the research available was not directly related to Sustainable Finance in a retail banking and finance context. The majority reflect ongoing developments in the greater financial and capital markets arena and, although relevant in part to the financial institutions in Retail Financial Services, there is a gap in directly related research.

We have included in this supplement a listing of the following;

- Courses available directly in Ireland
- Courses available internationally
- Relevant reports and articles

This list is not exhaustive but gives an indication of the current status of education and training in Sustainable Finance.

# Courses – Ireland

Relevant

Partial

Body	Course	Link	Relevance to Retail Financial Services
Chartered Financial Analyst (CFA) Society Ireland	Certificate in ESG Investing	<a href="https://www.cfasociety.org/ireland/Pages/esg.aspx">https://www.cfasociety.org/ireland/Pages/esg.aspx</a>	Relevant
Dublin City University (DCU)	Graduate Certificate in Management - Sustainable Energy Finance	<a href="https://www.dcu.ie/executiveeducation/complete-programmes-dcu-business-school-centre-for-executive-international">https://www.dcu.ie/executiveeducation/complete-programmes-dcu-business-school-centre-for-executive-international</a>	Relevant
ESG Ireland	Responsible Investment Courses	<a href="https://esg.ie/education/">https://esg.ie/education/</a>	Relevant
The Institute of Banking (IOB)	Responsible and Sustainable Finance	<a href="https://iob.ie/programme/sustainable-finance#overview">https://iob.ie/programme/sustainable-finance#overview</a>	Relevant
Maynooth University	Postgraduate Certificate in Sustainability in Enterprise	<a href="https://www.maynoothuniversity.ie/school-business/our-courses/postgraduate-certificate-sustainability-enterprise">https://www.maynoothuniversity.ie/school-business/our-courses/postgraduate-certificate-sustainability-enterprise</a>	Relevant
SGS Ireland	SGS Corporate Responsibility Training	<a href="https://www.sgs.ie/en-gb/sustainability/sustainability-reporting/corporate-responsibility-training-course">https://www.sgs.ie/en-gb/sustainability/sustainability-reporting/corporate-responsibility-training-course</a>	Relevant
The Sustainability Training Hub (SustHub)	Sustainability and ESG Reporting	<a href="https://susthub.ie/sustainability-esg-reporting/">https://susthub.ie/sustainability-esg-reporting/</a>	Relevant
Trinity College Dublin (TCD)	Sustainable Development for Business	<a href="https://www.tcd.ie/courses/postgraduate/az/course.php?id=DPCBU-SDBU-1P09">https://www.tcd.ie/courses/postgraduate/az/course.php?id=DPCBU-SDBU-1P09</a>	Relevant
Trinity College Dublin (TCD)	Creating Value with ESG	<a href="https://www.tcd.ie/courses/micro-credentials/az/course.php?id=DPEBU-CVES-1M09">https://www.tcd.ie/courses/micro-credentials/az/course.php?id=DPEBU-CVES-1M09</a>	Relevant
University College Dublin (UCD)	MSc in Renewable Energy and Environmental Finance	<a href="https://www.smurfitschool.ie/programmes/masters/mscinrenewableenergyandenvironmentalfinance/">https://www.smurfitschool.ie/programmes/masters/mscinrenewableenergyandenvironmentalfinance/</a>	Relevant

# Courses - International

Relevant

Partial

Body	Course	Link	Relevance to Retail Financial Services
Association of Chartered Certified Accountants (ACCA)	Certificate in Sustainability for Finance	<a href="https://www.accaglobal.com/pk/en/member/discover/events/global/e-learning/sustainability/cert-sustainability-finance.html/">https://www.accaglobal.com/pk/en/member/discover/events/global/e-learning/sustainability/cert-sustainability-finance.html/</a>	
Chartered Banker Institute	Certificate in Green and Sustainable Finance	<a href="https://www.charteredbanker.com/qualification/certificate-in-green-and-sustainable-finance.html">https://www.charteredbanker.com/qualification/certificate-in-green-and-sustainable-finance.html</a>	
Chartered Banker Institute	Diploma in Green and Sustainable Finance	<a href="https://www.charteredbanker.com/qualification/diploma-in-green-and-sustainable-finance.html">https://www.charteredbanker.com/qualification/diploma-in-green-and-sustainable-finance.html</a>	
Chartered Institute for Securities and Investment (CISI)	Green and Sustainable Finance Certificate	<a href="https://www.cisi.org/cisiweb2/cisi-website/study-with-us/certificate-in-green-finance">https://www.cisi.org/cisiweb2/cisi-website/study-with-us/certificate-in-green-finance</a>	
Chartered Institute for Securities and Investment (CISI)	Climate Risk Certificate	<a href="https://www.cisi.org/cisiweb2/cisi-website/study-with-us/certificate-in-climate-risk">https://www.cisi.org/cisiweb2/cisi-website/study-with-us/certificate-in-climate-risk</a>	
Chartered Institute for Securities and Investment (CISI)	Sustainable and Responsible Investment	<a href="https://www.cisi.org/cisiweb2/cisi-website/study-with-us/professional-assessments/sustainable-and-responsible-investment-professional-assessment">https://www.cisi.org/cisiweb2/cisi-website/study-with-us/professional-assessments/sustainable-and-responsible-investment-professional-assessment</a>	
Chartered Institute for Securities and Investment (CISI)	Professional Refresher Courses	<a href="https://www.cisi.org/cisiweb2/cisi-website/study-with-us/getting-started/professional-refresher">https://www.cisi.org/cisiweb2/cisi-website/study-with-us/getting-started/professional-refresher</a>	
Climate Bonds Initiative (CBI)	Green Bond Training	<a href="https://www.climatebonds.net/training/courses/green-bond-training">https://www.climatebonds.net/training/courses/green-bond-training</a>	
European Federation of Financial Analysts Societies (EFFAS)	Environmental, Social and Governance (CESGA) Certificate	<a href="https://effas-academy.com/product/cesga-online-course-certification/">https://effas-academy.com/product/cesga-online-course-certification/</a>	
Frankfurt School of Finance and Management	Certified Expert in Sustainable Finance	<a href="https://execed.frankfurt-school.de/en/home/individuals/sustainable-development/expert-sustainable-finance/">https://execed.frankfurt-school.de/en/home/individuals/sustainable-development/expert-sustainable-finance/</a>	

# Courses – International

Relevant

Partial

Body	Course	Link	Relevance to Retail Financial Services
Global Association of Risk Professionals (GARP)	Sustainability and Climate Risk (SCR) Certificate	<a href="https://www.garp.org/scr">https://www.garp.org/scr</a>	
Global Reporting Initiative (GRI)	GRI Professional Certification	<a href="https://griacademy.globalreporting.org/learn/public/learning_plan/view/1/gri-professional-certification">https://griacademy.globalreporting.org/learn/public/learning_plan/view/1/gri-professional-certification</a>	
Global Reporting Initiative (GRI)	CEU GRI 207: Tax	<a href="https://griacademy.globalreporting.org/learn/course/external/view/learning/436/ceu-gri-207-tax">https://griacademy.globalreporting.org/learn/course/external/view/learning/436/ceu-gri-207-tax</a>	
Global Reporting Initiative (GRI)	Introduction to Sustainability Reporting and the GRI Standards	<a href="https://griacademy.globalreporting.org/learn/course/external/view/learning/359/introduction-to-sustainability-reporting-and-the-gri-standards">https://griacademy.globalreporting.org/learn/course/external/view/learning/359/introduction-to-sustainability-reporting-and-the-gri-standards</a>	
Global Reporting Initiative (GRI)	Stakeholder Engagement	<a href="https://griacademy.globalreporting.org/learn/course/external/view/learning/367/stakeholder-engagement">https://griacademy.globalreporting.org/learn/course/external/view/learning/367/stakeholder-engagement</a>	
Global Reporting Initiative (GRI)	Materiality	<a href="https://griacademy.globalreporting.org/learn/course/external/view/learning/368/materiality">https://griacademy.globalreporting.org/learn/course/external/view/learning/368/materiality</a>	
Luxembourg Green Stock Exchange (LGX)	Fundamentals of Sustainable Finance	<a href="https://lgxhub.bourse.lu/en/academy/fundamentals-of-sustainable-finance">https://lgxhub.bourse.lu/en/academy/fundamentals-of-sustainable-finance</a>	
Luxembourg Green Stock Exchange (LGX)	Products and Standards: ESG Funds and Sustainable Bonds	<a href="https://lgxhub.bourse.lu/academy/products-and-standards">https://lgxhub.bourse.lu/academy/products-and-standards</a>	
Luxembourg Green Stock Exchange (LGX)	Sustainable Bonds Ecosystem	<a href="https://lgxhub.bourse.lu/academy/players-and-regulations">https://lgxhub.bourse.lu/academy/players-and-regulations</a>	

# Courses – International

Relevant

Partial

Body	Course	Link	Relevance to Retail Financial Services
Principles for Responsible Investment (PRI) Academy	Getting Started in Responsible Investment (RI)	<a href="https://priacademy.org/products/getting-started-in-ri">https://priacademy.org/products/getting-started-in-ri</a>	
Global Reporting Initiative (GRI)	Integrating the SDGs into Sustainability Reporting	<a href="https://griacademy.globalreporting.org/learn/course/external/view/elearning/380/integrating-the-sdgs-into-sustainability-reporting">https://griacademy.globalreporting.org/learn/course/external/view/elearning/380/integrating-the-sdgs-into-sustainability-reporting</a>	
Global Reporting Initiative (GRI)	Sustainability Reporting Processes	<a href="https://griacademy.globalreporting.org/learn/course/external/view/elearning/369/sustainability-reporting-process">https://griacademy.globalreporting.org/learn/course/external/view/elearning/369/sustainability-reporting-process</a>	
Global Reporting Initiative (GRI)	Content Index Tutorial	<a href="https://griacademy.globalreporting.org/learn/course/external/view/elearning/364/content-index-tutorial">https://griacademy.globalreporting.org/learn/course/external/view/elearning/364/content-index-tutorial</a>	
Principles for Responsible Investment (PRI) Academy	Foundations in Responsible Investment (RI)	<a href="https://priacademy.org/products/foundations-in-ri">https://priacademy.org/products/foundations-in-ri</a>	
Principles for Responsible Investment (PRI) Academy	Advanced Responsible Investment (RI) Analysis	<a href="https://priacademy.org/products/advanced-ri-analysis">https://priacademy.org/products/advanced-ri-analysis</a>	
Principles for Responsible Investments (PRI) Academy	Responsible Investment (RI) for Trustees	<a href="https://priacademy.org/products/ri-for-trustees">https://priacademy.org/products/ri-for-trustees</a>	
Sustainability Accounting Standards Board (SASB)	Fundamentals of Sustainability Accounting (FSA) Credential	<a href="https://fsa.sasb.org/">https://fsa.sasb.org/</a>	
The Sustainable Finance Institute (SFI)	Certified Sustainable Finance Analyst™: CSFA Standard	<a href="https://sfini.org/csfa-standard">https://sfini.org/csfa-standard</a>	
The Sustainable Finance Institute (SFI)	Certified Sustainable Finance Analyst (CSFA™) Advanced	<a href="https://sfini.org/csfa-advanced">https://sfini.org/csfa-advanced</a>	

# Courses – International

Relevant

Partial

Body	Course	Link	Relevance to Retail Financial Services
Task Force on Climate Related Financial Disclosures (TCFD)	Climate Related Financial Disclosure	<a href="https://learn.tcfhub.org/">https://learn.tcfhub.org/</a>	Relevant
The Strategic Alliance on Green Bond Market Development in G20 Emerging Economies (STA)	Introduction to Sustainable Finance	<a href="https://unccelearn.org/course/view.php?id=59&amp;page=overview">https://unccelearn.org/course/view.php?id=59&amp;page=overview</a>	Partial
Partnership for Action on Green Economy (PAGE)	Green Economy and Trade	<a href="https://unccelearn.org/course/view.php?id=111&amp;page=overview">https://unccelearn.org/course/view.php?id=111&amp;page=overview</a>	Relevant
Partnership for Action on Green Economy (PAGE)	Indicators for an inclusive green economy: Advanced course	<a href="https://unccelearn.org/course/view.php?id=122&amp;page=overview">https://unccelearn.org/course/view.php?id=122&amp;page=overview</a>	Partial
Partnership for Action on Green Economy (PAGE)	Indicators for an inclusive green economy: Introductory course	<a href="https://unccelearn.org/course/view.php?id=110&amp;page=overview">https://unccelearn.org/course/view.php?id=110&amp;page=overview</a>	Relevant
Partnership for Action on Green Economy (PAGE)	Introduction to Green Economy	<a href="https://unccelearn.org/course/view.php?id=51&amp;page=overview">https://unccelearn.org/course/view.php?id=51&amp;page=overview</a>	Relevant
UN Capital Development Fund (UNCDF)	Financing Local Adaptation to Climate Change	<a href="https://unccelearn.org/course/view.php?id=104&amp;page=overview">https://unccelearn.org/course/view.php?id=104&amp;page=overview</a>	Partial
UN Institute for Training and Research (UNITAR)	Finding the Money: Financing Climate Action	<a href="https://unccelearn.org/course/view.php?id=77&amp;page=overview">https://unccelearn.org/course/view.php?id=77&amp;page=overview</a>	Partial
UN Institute for Training and Research (UNITAR)	Climate Policy and Public Finance	<a href="https://unccelearn.org/course/view.php?id=15&amp;page=overview">https://unccelearn.org/course/view.php?id=15&amp;page=overview</a>	Relevant
UN Institute for Training and Research (UNITAR)	Carbon Taxation	<a href="https://unccelearn.org/course/view.php?id=87&amp;page=overview">https://unccelearn.org/course/view.php?id=87&amp;page=overview</a>	Relevant



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Relevant

Partial

Body	Course	Link	Relevance to Retail Financial Services
UNDP Strengthening the Governance of Climate Change Finance	Climate Responsive Budgeting	<a href="https://unccelearn.org/course/view.php?id=14&amp;page=overview">https://unccelearn.org/course/view.php?id=14&amp;page=overview</a>	
United Nations Environment Programme Finance Initiative (UNEP FI)	Climate Change & the TCFD	<a href="https://www.unepfi.org/training/training/climate-change-training/online-course/">https://www.unepfi.org/training/training/climate-change-training/online-course/</a>	
United Nations Environment Programme Finance Initiative (UNEP FI)	Green, Social and Sustainable Bonds	<a href="https://www.unepfi.org/training/training/green-bonds-training/">https://www.unepfi.org/training/training/green-bonds-training/</a>	
United Nations Environment Programme Finance Initiative (UNEP FI)	Responsible Investment	<a href="https://www.unepfi.org/training/training/responsible-investment-training-programme/">https://www.unepfi.org/training/training/responsible-investment-training-programme/</a>	
United Nations Environment Programme Finance Initiative (UNEP FI)	Sustainable Finance	<a href="https://www.unepfi.org/training/training/sustainable-finance-training-programme/">https://www.unepfi.org/training/training/sustainable-finance-training-programme/</a>	
University of Cambridge Institute for Sustainability Leadership	Sustainable Finance	<a href="https://cisl-onlinecourses.getsmarter.com/presentations/lp/university-of-cambridge-sustainable-finance-online-short-course/?ef_id=c%3A434321599395_d%3Ac_n%3Ag_ti%3Akwd-296622156187_p%3A_k%3A%2Bgreen+%2Bfinance+%2Bcourse_m%3Ab_a%3A101786900835&amp;gclid=Cj0KCQjw38-DBhDpARIsADJ3kjmrL8rzOSnwmY3gcSSf-uiMSOD2wAYB3uCMPiWcwjgpVhoXuXRWtpMaAsdsEALw_wcB&amp;gclsrc=aw.ds">https://cisl-onlinecourses.getsmarter.com/presentations/lp/university-of-cambridge-sustainable-finance-online-short-course/?ef_id=c%3A434321599395_d%3Ac_n%3Ag_ti%3Akwd-296622156187_p%3A_k%3A%2Bgreen+%2Bfinance+%2Bcourse_m%3Ab_a%3A101786900835&amp;gclid=Cj0KCQjw38-DBhDpARIsADJ3kjmrL8rzOSnwmY3gcSSf-uiMSOD2wAYB3uCMPiWcwjgpVhoXuXRWtpMaAsdsEALw_wcB&amp;gclsrc=aw.ds</a>	

# Research

Category	Publication	Category	Publication
BANKING & PAYMENTS FEDERATION IRELAND (BPFI)	BPFI – The Future of Retail Banking in Ireland - 2021	SUSTAINABLE FINANCE IRELAND	SFI - Sustainable Finance Skills Report Final - 2021
IFS SKILLNET	IFS Skillnet / FSI - Financial Services in Ireland - Skills of the Future - 2022	SUSTAINABLE FINANCE IRELAND	Sustainable Finance Skillnet-Deloitte-Report-Nov-2019
IFS SKILLNET	IFS Skillnet – Skills in Financial Services - 2020	RETAIL FINANCIAL SERVICES IRELAND	AIB - Sustainability Report - 2021
IRELAND	Climate Action Plan – Securing Our Future - 2021	RETAIL FINANCIAL SERVICES IRELAND	AIB - Sustainable-Lending-Framework - 2021
IRELAND	NTMA – Irish Sovereign Green Bond Framework - 2018	RETAIL FINANCIAL SERVICES IRELAND	An Post – Sustainability Report - 2021
IRELAND	Government of Ireland - Ireland for Finance Action Plan Update - 2022	RETAIL FINANCIAL SERVICES IRELAND	Goodbody - Irish Banks Leading the Charge - 2021
IRELAND FOR FINANCE	Ireland’s Sustainable Finance Roadmap - 2021	RETAIL FINANCIAL SERVICES IRELAND	Permanent TSB – Sustainability Strategy - 2022
SUSTAINABLE FINANCE IRELAND	SFI - Baseline Assessment Final - 2020	RETAIL FINANCIAL SERVICES IRELAND	BOI – Responsible and Sustainable Business Report - 2021
SUSTAINABLE FINANCE IRELAND	SFI - Best Practice Report Final - 2021	RETAIL FINANCIAL SERVICES IRELAND	ICS Mortgages - Sustainability at ICS Mortgages - Residential Mortgages - 2022
SUSTAINABLE FINANCE IRELAND	SFI - Digital ESG data Paper Final - 2020	RETAIL FINANCIAL SERVICES IRELAND	ILCU - Credit Unions rank first in positive influences on society - 2021
SUSTAINABLE FINANCE IRELAND	SFI - Regulatory Study Final - 2021	IRISH FUNDS	Irish Funds – ESG Training Needs Analysis for the Funds Industry – Key Recommendations - 2022

# Research

Category	Publication	Category	Publication
EU	EU – International Platform Sustainable Finance Factsheet - 2021	INTERNATIONAL	Deloitte Canada – Taking the Lead in Sustainable Finance - 2022
EU	EU – Sustainable Finance Communication Factsheet - 2021	INTERNATIONAL	KPMG UK – Numbers that are changing the World - 2019
EU	EU Action Plan on Sustainable Finance - 2018	INTERNATIONAL	McKinsey Hungary - Five Retail Banking Products that Unite Value and a Sense of Purpose - 2021
EU	Eurosif – SFDR – Policy Recommendations - 2022	INTERNATIONAL	PWC Germany - 2022 Retail Banking Monitor - Purposeful repositioning Strategy - 2022
EU	EU HLEG – Sustainable Finance Report - 2019.pdf	INTERNATIONAL	PWC Switzerland - Sustainability in the Swiss Retail Banking Sector - 2021
INTERNATIONAL	ACCA – PI Future Skills Development – Developing the Skills of the Sustainable Business & Finance Professional - 2022	INTERNATIONAL	SINGAPORE - IBF and MAS Set Out 12 Technical Skills and Competencies in Sustainable Finance - 2022
INTERNATIONAL	ACCA – PI Future Skills Development – Developing the Skills of the Sustainable Business & Finance Professional – Info - 2022	INTERNATIONAL	SINGAPORE - MAS Sustainability Report 2021 - 2022
INTERNATIONAL	ACCA – PI Future Skills Development – Developing the Skills of the Sustainable Business & Finance Professional – Summary - 2022	INTERNATIONAL	WEF Switzerland - What is Sustainable Finance & How it is Changing the World? - World Economic Forum -2022
INTERNATIONAL	BBVA - What is Sustainable Financing and How is it Regulated? - 2021	INTERNATIONAL	Magyar Nemzeti Bank (MNB) Hungary - Green Retail Lending in Hungary - 2019
INTERNATIONAL	CCUA Canada - Credit Unions Implementing Sustainable Finance Practices - The Environment Journal - 2022		

# Contacts

Banking & Payments Federation Ireland (BPI)

[www.bpfi.ie](http://www.bpfi.ie)

IOB

[www.iob.ie](http://www.iob.ie)

L.C.G. Markets Solutions

[www.lcgmarketsolutions.ie](http://www.lcgmarketsolutions.ie)

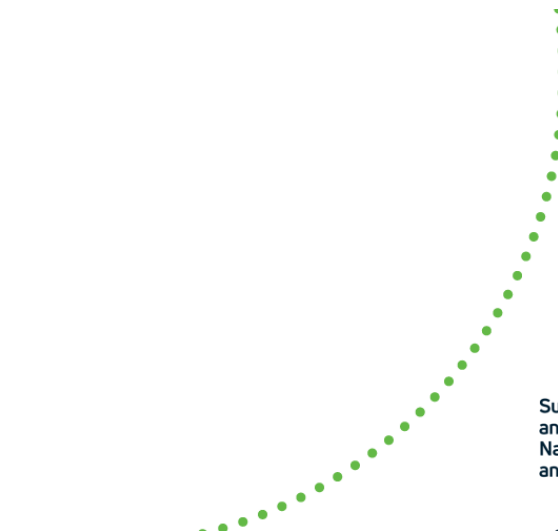
Sustainable Finance Ireland (SFI)

[www.sustainablefinance.ie](http://www.sustainablefinance.ie)

Sustainable Finance Skillnet

<https://sfskillnet.sustainablefinance.ie>





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